

Borrowing For What's Next

You and your dedicated team member will look at your total financial picture and create a manageable, customized borrowing plan through a loan or line of credit to fund your next big purchase.

Please bring the following to your appointment to help us provide the best service and advice possible:

- One eligible piece of government issued photo ID
- One piece of secondary ID that confirms your identity
- Your Social Insurance Number (SIN)
- Your most recent pay stub
- Your most recent tax return (T1 General)
- Your Notice of Assessment from the CRA
- Your most recent statements for any accounts/investments held at other financial institutions
- Bill of sale (if it's for a purchase)
- Monthly credit card statements, loan balances, etc. for the different accounts you'd like to pay off (if it's a consolidation loan)